

**Annexure – 2**  
**List of Unsecured Financial Creditors (Other than financial creditors belonging to any class of creditors)**

| Sr. | Name of creditor                        | Details of claim received |                        | Details of claim admitted |                 |                                     |                             |                        |                       | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks |
|-----|---|---------------------------|------------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|--|------------------------------|------------------------------------|---------|
|     |   | Date of receipt           | Amount claimed         | Amount of claim admitted  | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC |                            |  |                              |                                    |         |
| 1   | Avadh Infrastructure Private Limited    | 25.11.2025                | 56,86,00,000.00        | 56,86,00,000.00           | Unsecured       | Not Applicable                      | 0                           | No                     | 26.02                 | 0                          | 0  | 0                            | 0                                  | -       |
| 2   | Katariya Infra Projects Private Limited | 22.11.2025                | 14,40,38,976.70        | --                        | Unsecured       | Not Applicable                      | 0                           | No                     | 0                     | 0                          | 0  | 14,40,38,976.70              | 0                                  | Note 1  |
|     | <b>Total</b>                            |                           | <b>71,26,38,976.70</b> | <b>56,86,00,000.00</b>    |                 | <b>-</b>                            | <b>0</b>                    |                        | <b>26.02</b>          | <b>0</b>                   | <b>0</b>                                       | <b>14,40,38,976.70</b>       | <b>0</b>                           |         |

**Note 1: The claim filed by Katariya Infra Projects Pvt. Ltd. is rejected, as the claimant has not established a valid and enforceable assignment agreement.**